

MARKET AT A GLANCE

Thursday, 03 April 2025



Indices Update

Indices	Rate	% Chg
Dow Jones	42225.32	0.56
Shanghai	3350.12	0.00
Sensex	76617.44	0.00
MSCI Asia Pacific	183.491	0.01

Currencies

Currencies	Rate	% Chg
USDINR	85.726	0.32
EURUSD	1.0914	0.54
USDJPY	147.64	-1.07
Dollar Index	103.14	-0.64

International Market Rates

Commodities	Rate	% Chg
Gold (\$/oz)	3169.40	0.56
Silver (\$/oz)	34.19	-1.34
NYMEX Crude Oil (\$/bbl)	69.99	-2.40
NYMEX NG (\$/mmbtu)	3.997	-1.43
COMEX Copper (\$/Lbs)	4.916	-2.86
LME NICKEL (\$/T)	15964	-0.80
LME LEAD (\$/T)	1961	-0.71
LME ZINC (\$/T)	2512	-1.04
LME ALUMINIUM (\$/T)	2245	-1.04

Expected Opening In MCX

Commodities	Rate	% Chg
Gold mini	91795	1.38
Silver mini	100189	0.48
Crude oil	6010	-2.23
Natural Gas	343.4	-1.26
Copper	872.98	-1.98
Nickel	1870.00	0.00
Lead	178.70	0.36
Zinc	263.60	-0.28
Aluminium	241.37	-0.34

Intraday Technical Outlook

Instruments	Technical Commentary	Outlook
Gold LBMA Spot	Bullish outlook likely to continue while prices stay above \$3000.	↔
Silver LBMA Spot	Immediate resistance is placed at \$34.50 and sustained trades above the same would trigger further rallies.	↔
Crude Oil NYMEX	Choppy with mild negative bias expected the day.	↔
MCX	Technical Commentary	Outlook
Gold KG Apr	Bullishness may continue as long as the support of Rs 90000 hold downside.	↔
Silver KG Apr	Prices likely to be choppy initially. Anyhow, a direct drop below Rs 99700 would trigger liquidation.	↔
Crude Oil Apr	Intraday momentum mostly choppy but stiff resistance is placed at 6200.	↔
Natural Gas Apr	A direct drop below Rs 336 likely to extend weakness. Else, recovery upticks expected.	↔
Copper Apr	As long as Rs 885 hold downside, expect recovery rallies for the day.	↔
Nickel Apr	Prices remain choppy with nil volume.	↔
ZincM Apr	If Rs 260 holds expect recovery rallies for the day. Else, weakness may continue.	↔
LeadM Apr	Weak bias may continue while prices stay below Rs 178.	↔
AluminiumM Apr	Inability to move past Rs 245 weak bias remains on the cards.	↔

MCX TECHNICAL LEVELS

	COMMODITY	S1	S2	S3	Pivot	R1	R2	R3
BULLION	GOLD JUN5	90365	89878	89510	90733	91220	91588	92075
	GOLDM MAY5	90282	90021	89637	90666	90927	91311	91572
	GOLD GUINEA APR5	72771	72598	72396	72973	73146	73348	73521
	SILVER MAY5	99261	98770	98213	99818	100309	100866	101357
	SILVERM APR5	99205	98696	98148	99753	100262	100810	101319
	SILVER MIC APR5	89669	87097	83692	93074	95646	99051	101623
BASE METALS	COPPER APR5	886.8	883.1	877.1	892.8	896.6	902.6	906.3
	LEAD APR5	178.6	178.1	177.5	179.2	179.7	180.3	180.8
	ZINC APR5	262.3	260.2	257.1	265.4	267.5	270.6	272.7
	ALUMINIUM APR5	240.9	239.5	237.6	242.8	244.2	246.1	247.5
ENERGY	NATURALGAS APR5	340.8	333.7	329.1	345.4	352.5	357.1	364.2
	CRUDE OIL APR5	6080	6014	5976	6118	6184	6222	6288
INDICES	MCX BULLDEX	21299	21252	21192	21359	21406	21466	21513

GLOBAL BENCHMARKS

NYMEX/COMEX	100 GOLD APR25	3130.3	3098.2	3079.1	3149.4	3181.5	3200.6	3232.7
	SILVR 5000 APR25	34.85	34.84	34.83	34.85	34.86	34.87	34.88
	LIGHT CRUDE MAY5	70.12	69.51	68.43	71.20	71.81	72.89	73.50
	NAT GAS MAY25	3.94	3.86	3.78	4.01	4.09	4.17	4.25
	HG COPPER APR25	4.98	4.95	4.91	5.02	5.05	5.09	5.12
LME	ZINC	2823	2841	2763	2901	2883	2961	2943
	LEAD	1989	1975	1939	2025	2039	2075	2089
	ALUMINIUM	2764	2670	2725	2709	2803	2748	2842

BULLISH  BEARISH  MLD BULLISH  MILD BEARISH  +RANGE BOUND  - RANGE BOUND 

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